# Right At Home Roadmap to Accreditation: Navigate Your Way to the Gold Seal

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#### **Objectives**



- Learn more about the Joint Commission's Home Care Accreditation program
- Share the steps to take and resources and tools available to get started with Joint Commission's Home Care accreditation
- Discuss the benefits and value of achieving Home Care accreditation for your organization
- Discuss RAH Corporate resources and support

#### **The Joint Commission**

- Independent, not-for-profit organization
- Accrediting Home Care organizations since 1988
- Accredits over 6,000 Home Care programs
- The Mission of The Joint Commission







To continuously improve health care for the public, in collaboration with other stakeholders, by evaluating health care organizations and inspiring them to excel in providing safe and effective care of the highest quality and value.





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## Why Joint Commission Accreditation?



- Provides an external evaluation of your operations
- Creates a framework for safety for providers
- Highlights quality of care and service
- Strengthens performance improvement efforts
- Fosters alignment across the continuum of care

#### **RAH selected The Joint Commission**



- Maintains brand standard uniformity
- Weak or non-existent state regulations
- Mitigates risk to all parties
- Professional oversight
- Supports high quality of care
- Recognized by health care organizations
- Competitive advantage
- Consistent quality of care



#### The Role of Business Development

- Discuss the Steps in the Accreditation Process
- Address Questions
  - Assess Readiness
  - Assist in developing timeline creating the "reverse road map"
  - Provide cost estimate
- Provide Access to Resources
  - Standards E-dition
  - Application for Accreditation
    - Melissa Basich, Right At Home contact

# A snapshot of the process to achieve Joint Commission Home Care Accreditation

- 1. Explore your options with us
- 2. Review the requirements
- 3. Assess your readiness
- 4. Submit application with deposit
- 5. Review & address any identified gaps
- 6. Access resources & prepare for your onsite survey
- 7. Participate in your first Joint Commission survey
- 8. Complete any post-survey follow up
- 9. Accreditation certificate celebrate & publicize your accomplishment
- 10. Maintain survey readiness

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#### Home Care Providers Eligible for Accreditation

- Home Health Private Duty
- Personal Care and Support
- Hospice
- Pharmacy
- DMEPOS
- Add-on certification
  - Community-Based Palliative Care

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#### **Eligibility Requirements**



- Satisfy your state law and licensing requirements
- Company is operational and providing care
- Traditional accreditation
  - Must have served 10 clients/patients, minimum of 2 active at time of survey

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#### **Request the Joint Commission Application**

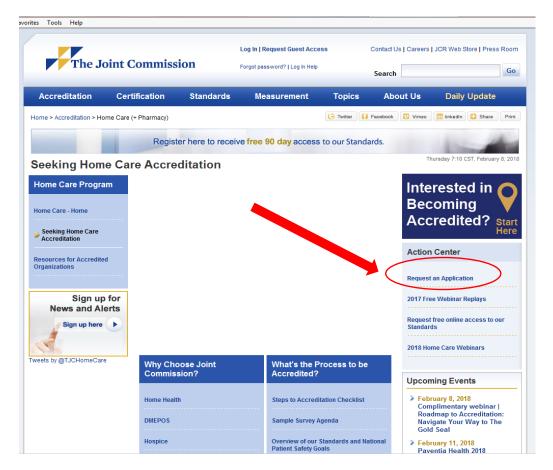
When you have:

- Satisfied your state law and licensing requirements, when applicable
- Decided to complete the Joint Commission Accreditation process within the next 12 months
- Reviewed the Joint Commission Home Care Standards

## How to Request an Application



#### Visit <u>http://www.jointcommission.org/accreditation/home\_care.aspx</u> Call Melissa Basich at 630-792-5276



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# **The Joint Commission Resources**

**Standards Experts** 

Account Executive

FAQs

**E-dition** 

Electronic Prep Tool (ICM)

Surveyor

Survey Activity Guide

Standards Booster Pak

Free Webinars & Webinar Replays

Free CEU Courses

Podcasts Speakers Bureau "Perspectives" E-newsletter Home Care Bulletin Leading Practice Library Portals – Infection Prevention and Control

Transitions of Care

High Reliability

Center for Transforming Healthcare



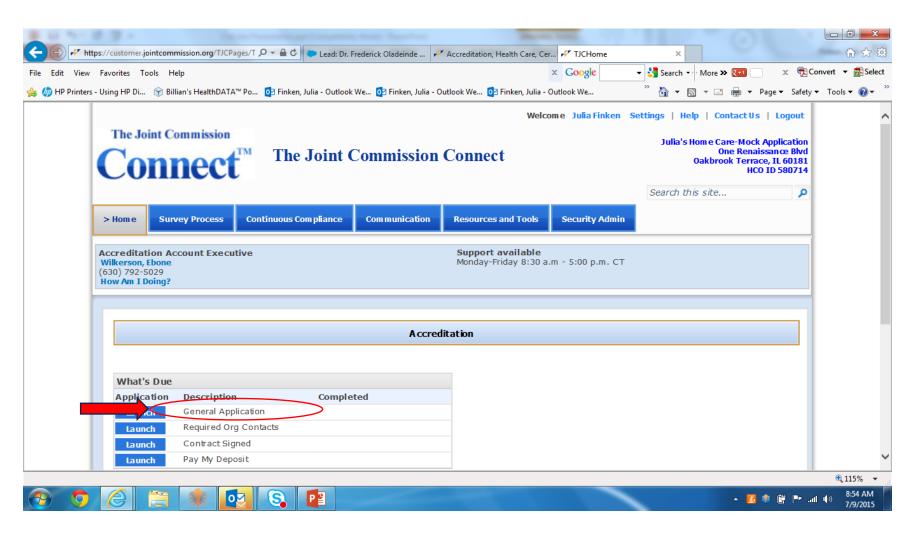
#### The Role of the Account Executive – Lisa McCombs

- Discuss the Application and the Next Steps in the process
  - Review your data and information
  - Survey process, scheduling, Evidence of Standards Compliance
- Address Questions
  - Defining Ready Date
  - List Avoid Dates
- Provide Access to Resources
  - Tips and tricks with Connect extranet site
  - Edition
  - Perspectives newsletter
  - Survey Activity Guide
  - Focused Standards Assessment

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## Application







#### Application

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Your Organization 2 Programs. Services		urvey etails 7 Applicable Manuals 8 Summary 9 Submission	
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Ownership	Organization Name (Legal Business Name)	Confirm your organization's name,	
	Julia's Home Care-Mock Application	address, main phone number, fax number, and web address to be used by	
	View an example of the Certificate of Accreditation	The Joint Commission.	
	Doing Business As	The organization name entered will be displayed on your organization's Quality Check, please confirm this name is the one you wish the public to view.	
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# Application



	This site provides Home Health services			
	Services/Volume			
	Select all that apply	/Support Services		
		Save	< Prev Next > Cancel	
Help   Contact Us   Print Center   Ex	it Application	© Copyright 2019 - The Joint	t Commission - All Rights Reserv	ed



#### **Stay Connected with Your Account Executive**

- Notify your Account Executive Lisa McCombs
  - Change in census is not meeting minimum eligibility survey cannot proceed
  - Change in hours or location
  - 30-day window to call/notify us
  - Update the application if necessary
  - Avoid postponement fees



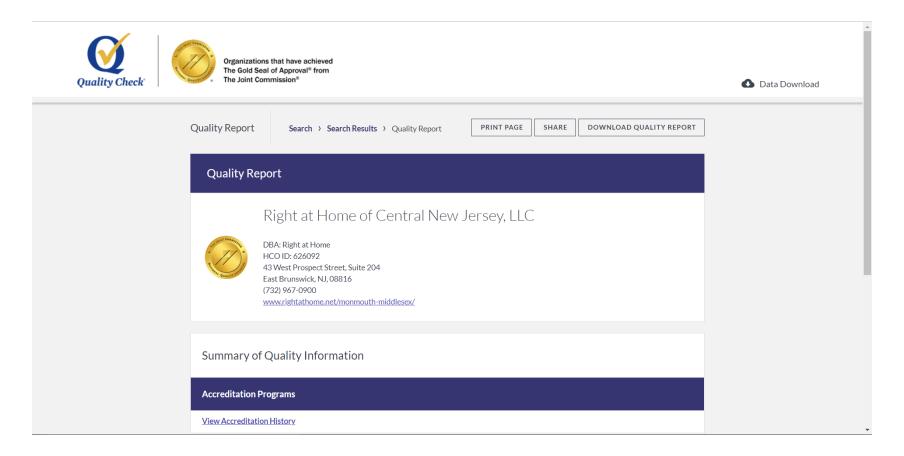
#### **Publicity Kit**

- Gold Seal Download
- Sample News Releases
- Fact Sheets About The Joint Commission Accreditation
- Search for Local Media to Promote Your Joint Commission Accreditation
- Brochure: "We Received the Gold Seal of Approval from the Joint Commission"
- Franchise will be listed on QualityCheck.org
- Access publicity kit

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## **Quality Check**





Access Quality Check

#### **Getting Ready for Survey**



- Make the E-dition your online handbook
- Compare standards to performance
- Make compliance everyday work
- National Patient Safety Goals
- Take advantage of the resources available to help you

#### **Standards Interpretation**



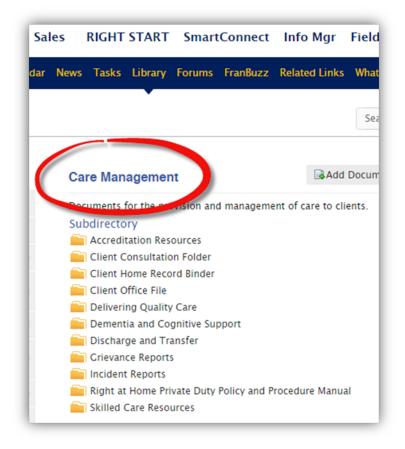
#### Submit questions through Connect

#### **Review FAQs/Submit Questions**

Lynette Gibbney – Standards contact for RAH

#### **RAH Corporate Resources**





Environment of Care	Fosters a safe, functional and effective environment for patients, staff, and other individuals in the organization
Emergency Management	Effective disaster preparedness.
Equipment Management	Makes available in one place all the standards that address the provision of medical equipment and supplies
Human Resources	Processes for staff and staff management.
Information Management	How the provider obtains, manages, and uses information to provide, coordinate, and integrate services
Leadership	<i>Reviews structure and relationships of leaderships, the maintenance of a culture of safety, quality and operational performance</i>
Medication Management	Addresses the stages of medication use, including: selection, storage, and safe management of medications, ordering, dispensing and monitoring of effect and evaluation of the process.
National Patient Safety Goals	<i>Specific actions health care organizations are expected to take in order to prevent medical errors</i>
Provision of Care	<i>Covers four basic areas: planning care, implementing care, special conditions, and discharge or transfer.</i>
Performance Improvement	Focuses on using data to monitor performance, compiling, and analyzing data to identify improvement opportunities
Record of Care	<i>Covers the planning function (components of clinical records, authentication, timeliness, record retention) and documentation of items in patient records.</i>
<b>Rights of the Individual</b>	Informed consent, receiving information, participating in decision making, and services provided to respect patient rights.

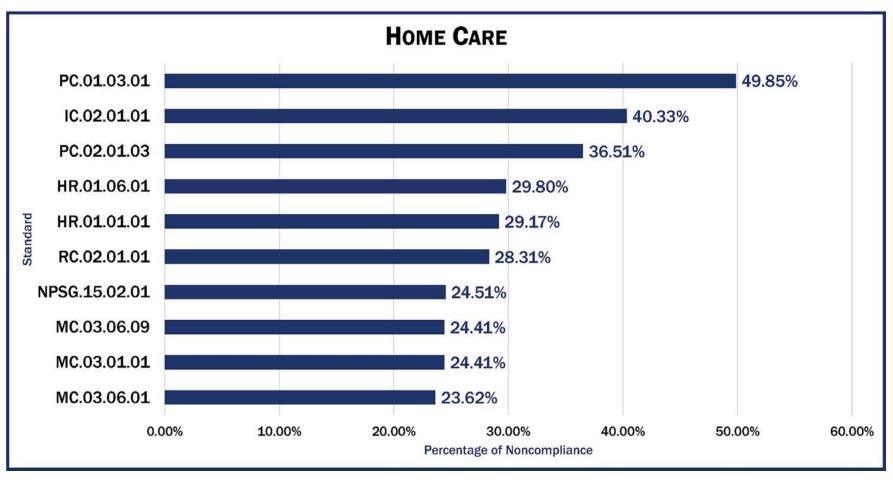
#### **RAH Private Duty P&P Checklist**



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best ⊬racuces iwanu Brand Stan Manual	~	DOC ID	DOCUMENT TITLE	STAFF INITIALS	DA TE COMPLETE	Consult Folder	Home Binder	Client Office File	Incident Folder	Grievance Folder	Infection Folder	Skilled Care	TJC Standard
			GETTING STARTED										
			INSTRUCTIONS										
			> Below is a comprehensive list of all private duty policies an										
			skilled care (in blue/grey) as developed by Right at Home LL > Those marked as "BRAND STANDARD MANUAL" on the L			-			-				
			information on these required policies, please contact your E						0/1	ugi		nome i	
			> For offices pursuing accreditation with The Joint Commiss	ion, ALL j	olicies an	d fo	rms	are	req	uire	ed to	be ope	rationalized.
			1) Review content and add Entity information, where applicable.										
			2) Change responsible party to Director of Nursing/Client Care Coordinator/Designee depending on State law.										
			3) Change client file/medical record language depending on State law.										
			4) After modifying an agreement or form to your office, remove co Operationalize To Your Office document found in <u>eRC Library</u> :			r add	litior	nal h	elp,	view	the	*READ	ME - How To
			INTRODUCTION										
			Manual Cover										
			Review and Revision Log										
			SECTION 1 - RIGHTS AND RESPONSIBILITIES OF TH		JAL								
		1001-P	Client Information Packet Policy									BI 01.0	11.01, 01.02.01
		1001A-F	Telephony and Mobile App Agreement			~		~				RI 01.0	01.01, 01.02.01
		1001B-F	Sample Telephony Instruction Form									RI 01.0	01.01, 01.02.01
		1001C-F	Admission to Home Care Release Form									BI 01.0	01.01, 01.02.01
~		1002-P	Client Bill of Rights and Responsibilities Policy										01.01, 01.01.03, 01.02.01, 01.04.01 01, RC 02.01.01
1		1002A E	Client Rights and Responsibilities Form			<b>_</b>	1	~		l		RI 01.0	1.01, 01.01.03, 01.02.01, 01.04.01

### **Commonly Cited Home Care Standards**







#### **Typical Onsite Survey Agenda**

- Announced 30 day advance notice is provided
  - Posted on extranet at 7:30 am
  - Surveyor bio and picture
  - Survey agenda
- Opening Conference orientation to the organization



#### **Typical Onsite Survey Agenda**

- Individual tracer activities
  - Patient/client record review
  - Staff interviews
- Systems tracers
  - The systems/processes that support operations
- Daily Briefings
- Exit Conference



#### **Joint Commission Surveyors**

- Experienced Home Care Professionals
  - Professional Experience in Home Care operations
  - Clinicians and administrators
  - Collaborative
  - Open communication
- Rigorous, hands-on initial education
- Ongoing professional education

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#### **The Onsite Survey Experience**

- Patient/Client-centric and educational
- Verifying and communicating compliance
- Minimal interruption of care activities; flexible



#### **Survey Preparation Tips**

- Maintain minimum patient/client census
- Documents ready
  - Keep manuals, contracts, personnel files and documentation ready and accessible
  - Have a daily list of scheduled visits/deliveries ready to go every morning
- Be available during your posted business hours
- Notify your staff
  - Have the notification plan ready
  - Have your supervisor available or access to them

#### The more you engage with your surveyor, the more meaningful your survey experience!

# After the Survey

- Communication of survey observations
- Exit conference
- On-site survey report posted on your extranet site within 10 days
- Standards out of compliance
- Submit evidence of standards compliance within a 60-day window
- Initial surveys, the accreditation award letter will be posted once a successful Evidence of Standards Compliance (ESC) is completed and approved. The accreditation effective date then becomes the day after the last day of the survey.







#### Survey Analysis for Evaluating Risk (SAFER)

- A transformative approach for identifying and communicating risk levels associated with deficiencies cited during surveys
- Helps organizations prioritize and focus corrective actions
- Provides one, comprehensive visual representation of survey findings

## **SAFER Matrix**



		Imi	Life			
Likelihood to Harm a Patient/Visitor/Staff	HIGH	MM.03.01.01, EP8	MM.03.01.01, EP7			
	MODERATE	MS.01.01.01, EP5 PC.01.02.01, EP4 PC.01.02.03, EP6 PC.01.03.01, EP1 PC.01.03.01, EP5	IM.02.02.01, EP3 MS.08.01.01, EP1 MS.08.01.03, EP3	IC.02.01.01, EP2 IC.02.02.01, EP4		
	LOW	RC.01.01.01, EP19 RC.02.03.07, EP4				
		LIMITED	PATTERN	WIDESPREAD		

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# What impact does Joint Commission accreditation have on organization?

- Better Outcomes
- Fewer ER Visits
- Fewer Readmissions
- Reduced Fall Risk
- Operational Efficiencies
- Improved Staff Satisfaction
- Fewer Hospitalizations



#### A robust set of tools and resources

- Secure Extranet Site
- Dedicated Account Executive
- Annual consultative calls with standards experts
- Comprehensive, customizable e-manual
- Portals of information
- Leading Practice Library
- Focused Standards Assessment tools
- State, Payer Relations, Washington Office





For initiating The Joint Commission process contact <a href="mailto:lgrote@rightathome.net">lgrote@rightathome.net</a> or <a href="mailto:mbasich@jointcommission.org">mbasich@jointcommission.org</a>

Please contact Lorraine Grote Johnson for existing Franchisees who are currently accredited with The Joint Commission



# **Time for Your Questions!**



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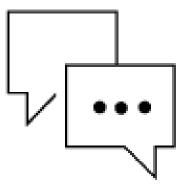
# As we conclude...

A recording and PDF of today's Webinar will be emailed to all attendees

Please complete a brief survey upon exit from today's presentation

For information on accreditation:

- 630-792-5070
- homecare@jointcommission.org
- Visit our web site



#### **Follow and Join Us!**





# **Home Care Team Contacts**



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www.jointcommission.org/accreditation/home\_care.aspx



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#### Account Executive Team: 630-792-3007

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# Thank you!