The Basics: Getting Started on Disease-Specific Care Certification

David Eickemeyer, MBA Associate Director, Certification



Beyond Accreditation

Upon achieving Joint Commission accreditation, organizations have the opportunity to further improve outcomes for their patients through certification programs

Why Achieve the Gold Seal for Certification?



For more than 60 years, the name "Joint Commission" has been synonymous with unparalleled quality, safety and performance improvement. No other "seal of approval" is as widely recognized by peers, payers, insurers and the public as the Joint Commission's Gold seal of Approval®. Earning this accolade means that our accredited and certified health care organizations are among the top in their marketplaces.



Achieve Joint Commission Certification

Pathways to excellence in patient care for your organization





- Continuous performance improvement
- Providing high-quality patient care
- Reducing patients' risk of harm



- A formal interdisciplinary program structure
- Utilization of evidence-based clinical practice guidelines
- A formal approach to collecting, analyzing and interpreting performance measures



of our customers tell us Joint Commission certification directly impacts the safety and quality of their patient outcomes. *

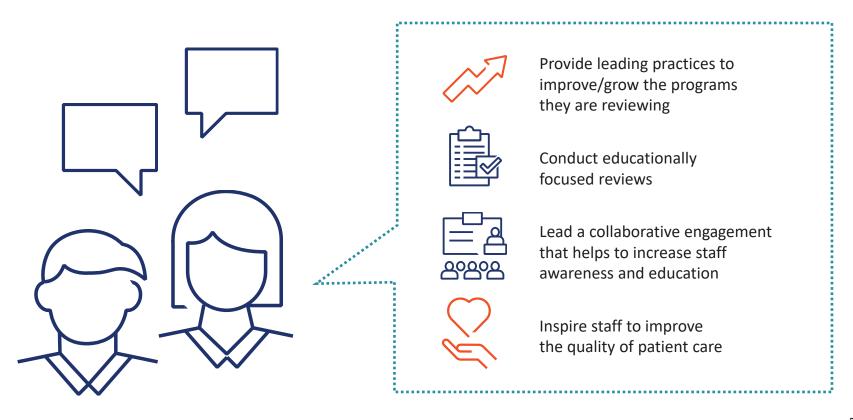
^{*} Value of Certification Survey, February 2016

Joint Commission Reviewers



Provide best-in-class expertise and create a collaborative experience for our certifying organizations

Our reviewers are subject-matter experts in the program being reviewed and provide enormous value for your organization:



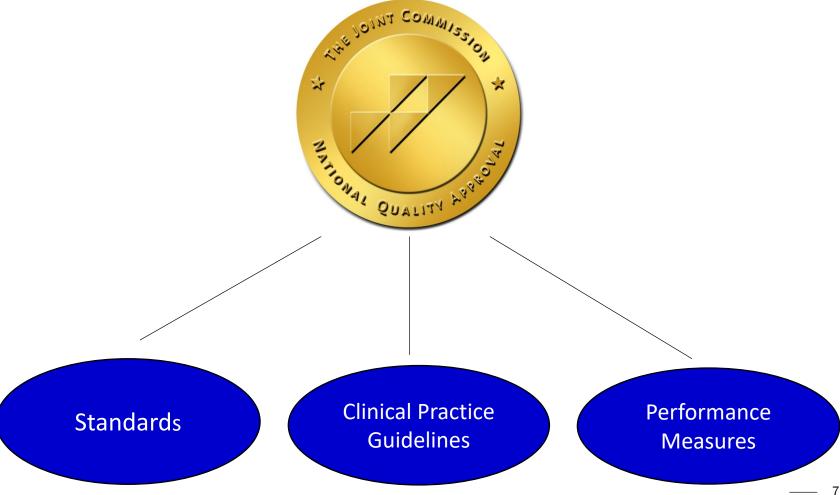


What's Different about Certification?

- Reviews are service-based, focused on quality, safety, and outcomes of improving clinical care
- A voluntary review to look at a specific clinical program
 - Separate and distinct decision and award
 - Separate reviewers
- Two-year cycle
- Required twelve-month intracycle event



Core Program Components



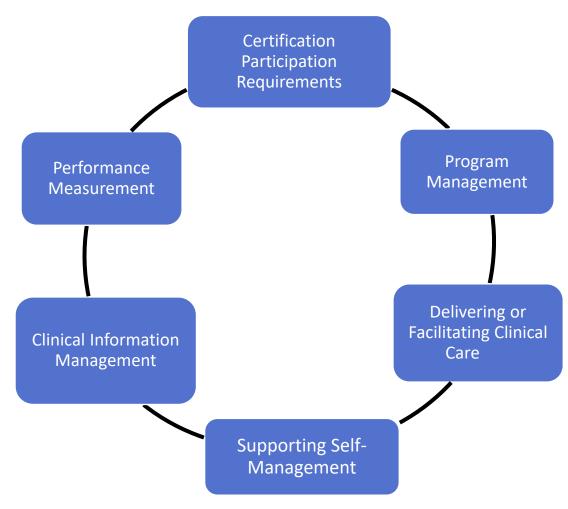


1. Determine Your Eligibility

- A disease, condition or procedure-based program that:
 - Is provided by a Joint Commission accredited organization (any setting is eligible)
 - A couple of exceptions to the accreditation prerequisite
 - Has a formal program structure
 - Has a standardized method of clinical care delivery based on clinical guidelines/ evidence-based practice
 - Has an organized approach to performance measurement



2. Review the Standards





2. Review the Standards

- Comprehensive Certification Manual for Disease-Specific Care
- Most programs start from the same set of standards
 - Core standards cover oncology, rehabilitation, wound care and other categories
 - Advanced standards
- Palliative Care, Perinatal Care, and Comprehensive Cardiac Care have their own, unique standards manuals

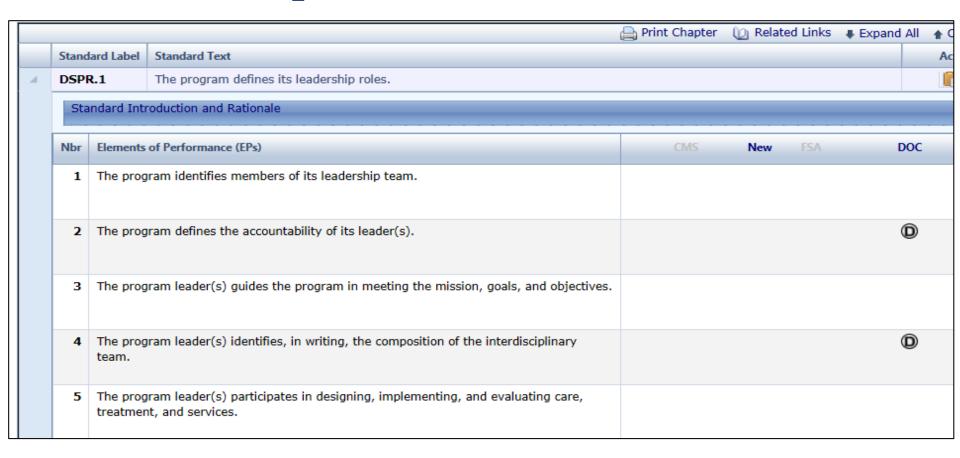


2. Review the Standards

- Appendices in the back for "advanced" programs:
 - All Stroke options (ASRH, PSC, TSC, CSC)
 - COPD (outpatient-based)
 - Advanced Certification in Heart Failure
 - Diabetes (Inpatient)
 - Total Hip and Total Knee Replacement
 - Ventricular Assist Device

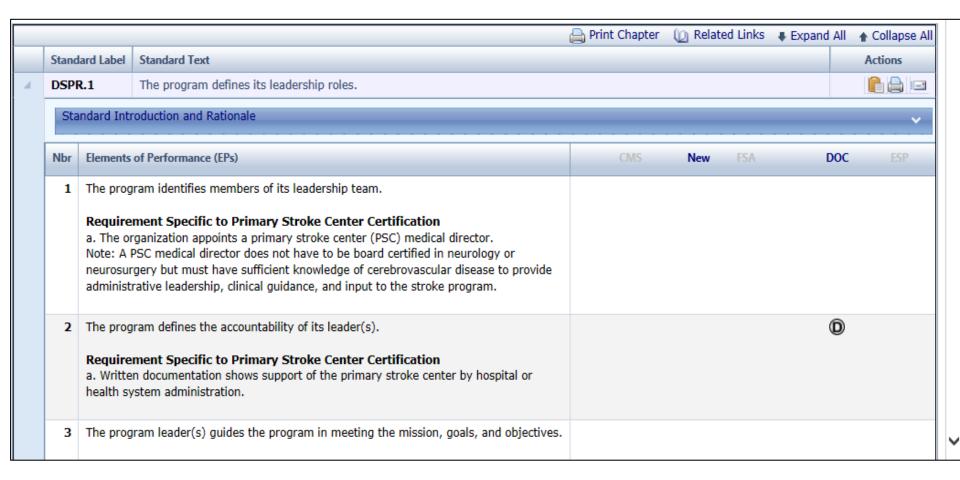


Disease-Specific Care Core Standards





Advanced Certification Standard





3. Review Clinical Practice Guidelines

- Review your standards of care do you have good evidence-based guidelines underpinning the steps you take with every patient?
 - Published document that is use to develop the order sets/ care paths/ policies/ protocols
 - Demonstrate discussion and adoption by team
- Research with national associations and peerreviewed publications.
- Are you functioning as a program with the most recent clinical standards in your field?



4. Conduct a Self-Assessment



- Split up the standards chapters among your team and perform self-assessments, with the standards as the organizing tool.
- Remember, the self-assessment is more than "do we meet the standard," but also "how can we demonstrate to an outside person that we meet the standard?"



4. Conduct a Self-Assessment

- Develop work plans for areas that are not in compliance with standards
- Work with your team to develop a goal for when you expect you will be ready for certification – and focus your efforts on that shared timetable.





4. Conduct a Self-Assessment

- If possible, line up help from an organization that has achieved the same certification you plan to pursue
- The Joint Commission can help you find someone
- If it's a nearby facility, or a sister hospital, ask for help to organize a mock review
- If your hospital has other certifications, talk to those team leaders, and look at how they organized the program information.



- Standardized measure sets are used for
 - All stroke programs
 - Advanced Certification in Heart Failure
 - Palliative Care
 - Perinatal Care
 - Advanced Total Hip and Knee Replacement
- Standardized measures have Specifications Manuals on the Joint Commission web site.



- All other programs must choose measures to track over time
- Four process or outcome measures to monitor on an ongoing basis
- At least two of the measures must be clinical
- Up to two measures can be non-clinical, administrative, utilization, financial, patient satisfaction, etc.



- Review the overall performance improvement goals and activities of your program.
- Look for measurable characteristics of the performance improvement plans and projects
- Determine how to define the data you need and how to collect it consistently
 - Who, What, Where and When



- Start collecting data ahead of time
- Four months of data must be collected and available by the time of the on-site review
- No data is required in the application step



6. Use Resources from The Joint Commission

Loren Salter

<u>Isalter@jointcommission.org</u> 630-792-5143

David Eickemeyer

deickemeyer@jointcommission.org 630-792-5697

certification@jointcommission.org

Zach George

zgeorge@jointcommission.org 630-792-5169

Caroline Isbey

cisbey@jointcommission.org
630-792-5279



6. Use Resources from The Joint Commission

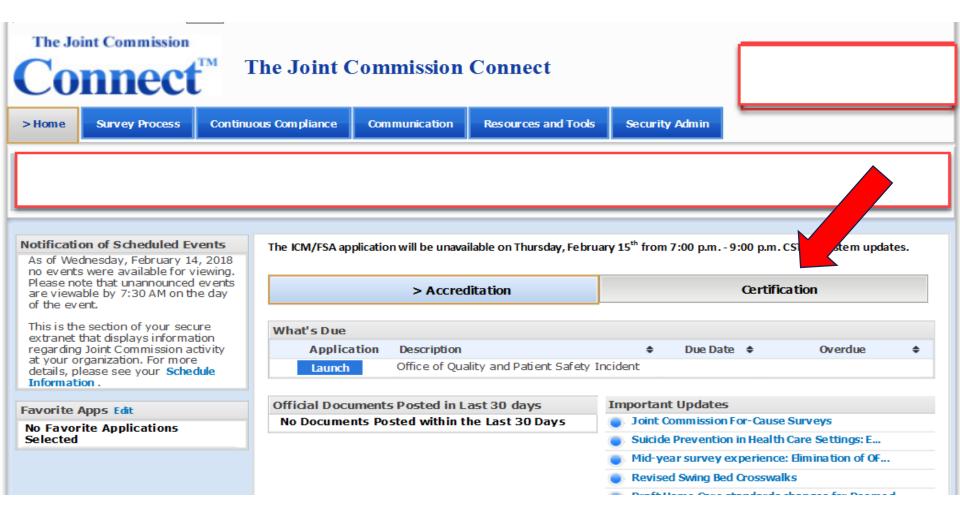
- Standards Interpretation Group answers questions about how individual standards are applied
 - www.jointcommission.org "Ask a Standards Question"
- Joint Commission Resources (<u>www.jcrinc.com</u>)



- Determine your Readiness Date
- Contact Business Development to open the application about 5-6 months before the date you would like the on-site review.
- Actual date of review is negotiated with you.
- Application stays valid for 12 months.









- Have the following information ready to go for the application
 - Basic demographic data about your program
 - The name(s) of the clinical guidelines you have adopted
 - Seven questions about your program's performance improvement activities (the "PI Plan")
 - Names and descriptions of the performance measures (for non-standardized measures)
 - A preferred month you would like the on-site review to take place ("Readiness Date")
- No actual performance measurement data is required at this step



- Hit "Submit"
- Once received, an account executive will contact you to review the application and begin the scheduling process.



8. Schedule the Review

- -30-days' notice of initial review for a program
- Plan how you want to present your program in the opening conference
 - Does not need to be elaborate
 - Tell us your story
- Decide who will accompany the reviewer for the day
 - Note-taker
 - Medical record expert
- Assemble the four months of data on your measures



9. The Day of the Review

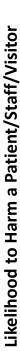
- Opening conference
- Patient tracers
- Data discussion / Performance Improvement
- Review of credentialing and competency
- Preliminary report of findings



10. Follow-Up Activities

- Any deficiencies will be discussed at the end of the review
- ─ Findings displayed on the SAFER MatrixTM
- Sixty days to submit evidence of standards compliance (ESC)

The Joint Commission's Survey Analysis for Evaluating Risk (SAFER) Matrix™ The Joint Commission



HIGH

(harm could happen at any time)

MODERATE

(harm could happen occasionally)

LOW

(harm could happen, but would be rare)

Immediate Threat to Life (a threat that represents immediate risk or may potentially have serious adverse effects on the health of the patient, resident, or individual served)

LIMITED

(unique occurrence that is not representative of routine/regular practice)

PATTERN (multiple occurrences with potential to impact few/some patients, visitors, staff and/or settings)

WIDESPREAD (multiple occurrences with potential to impact most/all patients, visitors, 31

staff and/or settings) Rights Reserved.



11. Advertise Your Achievement





Upcoming "Basics" Webinars

PART 2: Understanding and Choosing Clinical Practice Guidelines and Performance Measures

February 28, 2019

PART 3: Most Frequently Cited Disease-Specific Standards
May 9, 2019

Questions?



The Joint Commission



Disclaimer

- These slides are current as of 1/15/19. The Joint Commission reserves the right to change the content of the information, as appropriate.
- These slides are only meant to be cue points, which were expounded upon verbally by the original presenter and are not meant to be comprehensive statements of standards interpretation or represent all the content of the presentation. Thus, care should be exercised in interpreting Joint Commission requirements based solely on the content of these slides.
- These slides are copyrighted and may not be further used, shared or distributed without permission of the original presenter or The Joint Commission.